

NOTICE

NOTICE IS GIVEN that the Board of School Directors of East Penn School District, in Lehigh County, Pennsylvania (the "School District"), proposes to adopt, at a public meeting to be held not less than three (3) days nor more than thirty (30) days following the date of the publication of this notice, a resolution (the "Resolution"), the caption and summary of such proposed Resolution being as follows:

"RESOLUTION

OF THE BOARD OF SCHOOL DIRECTORS OF EAST PENN SCHOOL DISTRICT INCURRING NONELECTORAL DEBT IN THE PRINCIPAL AMOUNT OF \$9,995,000 TO BE EVIDENCED BY ITS GENERAL OBLIGATION BONDS, SERIES A OF 2015, TO CURRENTLY REFUND THE GENERAL OBLIGATION BONDS, SERIES A OF 2008, SERIES A OF 2009 AND SERIES OF 2010, AND ITS GENERAL OBLIGATION BONDS, SERIES B OF 2015 TO CURRENTLY REFUND ALL OF THE SCHOOL DISTRICT'S GENERAL OBLIGATION BONDS, SERIES A OF 2010, AND PAY COSTS OF ISSUANCE; ACCEPTING AN UNDERWRITING BID TO PURCHASE THE BONDS; SETTING FORTH THE TERMS AND SUBSTANTIAL FORM OF THE BONDS; PLEDGING THE SCHOOL DISTRICT'S FULL FAITH, CREDIT AND TAXING POWER TO SECURE THE BONDS; APPOINTING A PAYING AGENT AND A SINKING FUND DEPOSITORY; CREATING A SINKING FUND FOR THE BONDS; PROVIDING FOR THE REDEMPTION OF THE REFUNDED BONDS; AND AUTHORIZING RELATED ACTIONS AND DOCUMENTS."

The proposed Resolution is available for public inspection in the School District's Administration Offices, located at 800 Pine Street, Emmaus, Pennsylvania, on any open business day of the School District between 8:00 a.m. and 4:00 p.m.

The Resolution available for inspection contains blanks, as permitted by the Pennsylvania Local Government Unit Debt Act (the "Debt Act"), pertaining to the proposed General Obligation Bonds, Series A & B of 2015 (the "Bonds"), including the purchaser and purchase price, principal maturity schedule, rates of interest, yields to maturity, and the redemption provisions applicable to the Bonds. Additional amendments may be made and blanks will be completed prior to the final adoption of the Resolution, from information in an underwriting bid to be accepted by the School District. An advertisement of the final adoption of the Resolution including a description of the amendments, will be made in accordance with the Debt Act.

EAST PENN SCHOOL DISTRICT
Lehigh County, Pennsylvania